



18 September 2020

Company Announcements Office  
Australian Securities Exchange Limited

Dear Sir

**Issue of Shares - Notification pursuant to Section 708A(5)(e) and 708A(6) of the Corporations Act 2001**

Sipa Resources Limited (Company) advises that on 18 September 2020 it issued 32,361,112 fully paid ordinary shares to exempt investors, to carry out exploration programs at the Company's exploration projects.

The Company notifies ASX that:

- (a) the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to paragraph (5)(e) of Section 708A of the Act;
- (c) as at the date of this notice the Company has complied with:
  - (i.) the provisions of Chapter 2M of the Act as they apply for the Company; and
  - (ii.) Section 674 of the Act; and
- (d) as at the date of this notice there is no information:
  - (i.) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii.) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - (A.) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B.) the rights and liabilities attaching to the securities.

An Appendix 2A seeking quotation of the unquoted Shares is enclosed overpage.

This Announcement is authorised for ASX release by the Board of Directors of the Company.

Yours sincerely,

Tara Robson  
Company Secretary